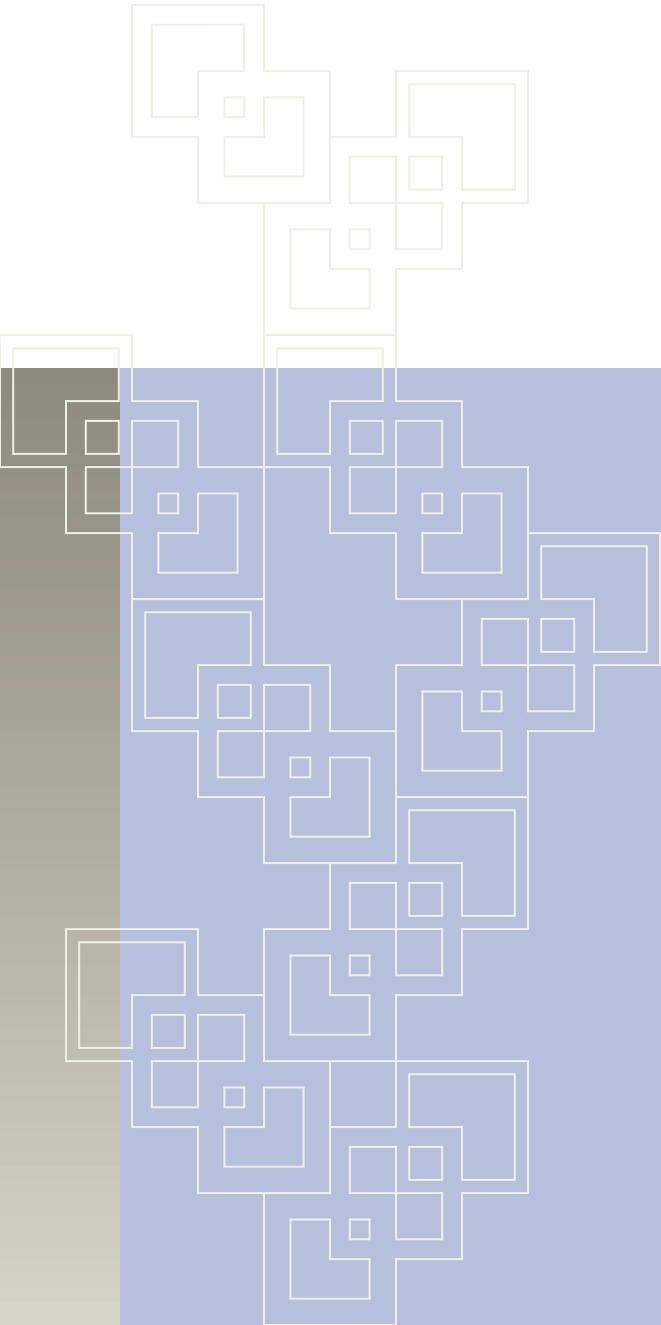




Industry Solutions



Financial Services





Increase productivity and stay compliant by streamlining critical business generation and client service processes

Wealth and Asset Management firms face continuing pressure to meet increasing client needs while remaining within regulatory compliance guidelines. In addition, level of service is becoming an ever more important competitive differentiator. With many larger firms now offering broad product portfolios, the need to react quickly and precisely to client requests has never been greater.

How fast can your organization react to new client or existing client service opportunities? How do you assure the information being presented is accurate, compliance approved and of the highest quality? In the wake of ever increasing scrutiny, how do you minimize your corporate exposure to federal regulations?

Accent Technologies is focused on providing answers to these challenges. Our Librarian solution gives your team fast access to critical client-facing information from anywhere via a secure online knowledgebase of your presentations, research and other critical documents.

Librarian combines ease of use with powerful technology so team members can quickly build tailored presentations, brochures and documents for clients and prospects. Librarian dramatically improves access to your sales materials—making your team more productive with accurate, high-quality information.

**Key Benefits**

- ▶ React faster to selling opportunities with precise materials and information
- ▶ Streamline the process of gathering and delivering critical information to clients
- ▶ Improve quality of service to clients and prospects by providing tailored materials

**Key Capabilities**

- ▶ Fully functional document management system focused on streamlining the sales and marketing process
- ▶ Full-text search and retrieval at the relevant content level (pages, slides, paragraphs)
- ▶ Powerful document assembly technology
- ▶ Web-based administration for fast library creation and maintenance
- ▶ Built-in user and group security to restrict content access to appropriate individuals or groups
- ▶ Broad portfolio of modules allows organization to configure Librarian to meet exact needs

*If you are interested in an online demo of Accent Librarian, email [sales@accent-technologies.com](mailto:sales@accent-technologies.com)*

*"Our sales library lets the sales team focus on selling—reducing time spent gathering and assembling documents. Our marketing and compliance groups now have the precise control they need over content brand and accuracy."*





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